



INVESTMENT HIGHLIGHTS:

- 8,320 square foot Family Dollar
- 1.99 Acres of Land
- NN Lease/Minimal Landlord Responsibilities
- Corporate Guaranteed Lease
- Built in 2014
- Excellent Creditworthy Tenant
- 34 Parking Spaces
- Located 82 Miles from Memphis, Tennessee and 99 Miles from Little Rock, Arkansas
- Average Household Income exceeds \$51,000 within a 5 Mile Radius

PRICE: \$752,800

CURRENT NOI: \$63,995

INITIAL CAP RATE: 8.5%

LEASE TYPE: NN

PRIMARY LEASE TERM: 10 YEARS

INCREASES: 10% EACH OPTION

FOR MORE INFO CONTACT: STEVE SAGMANI

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INVESTMENT OFFERING

Exclusive Realty is pleased to present this 8,320 SF Family Dollar store located in Marvell, Arkansas. The property is encumbered with a NN Lease, leaving minimal Landlord Responsibilities. The lease has rent escalations of ten percent in each of the remaining six option periods. The lease is corporately guaranteed by Dollar Tree, Inc., which holds a credit rating of "BBB-" and this is classified as investment grade. This Family Dollar is highly visible as it is strategically positioned on US HIghway 49 with over 5,400 vehicles per day. The five mile average household income exceeds \$51,000 per year, making this location ideal for a Family Dollar. The subject offering represents an ideal opportunity for a 1031 Exchange buyer. This investment will offer a new owner continued success due to the financial strength and the proven profitability of the tenant, one of the nation's top dollar stores.

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LEASE YEARS	ANNUAL	MONTHLY	BUMP	YIELD
1-10	\$64,827	\$5,402.25	-	8.50%

RENEWAL OPTION

LEASE YEARS	ANNUAL	MONTHLY	BUMP	YIELD
Option 1	\$71,309.04	\$5,942.42	10%	9.36%
Option 2	\$78,439.08	\$6,536.59	10%	10.31%
Option 3	\$86,282.04	\$7,190.17	10%	11.35%
Option 4	\$94,910.04	\$7,909.17	10%	12.50%
Option 5	\$104,401.08	\$8,700.09	10%	13.76%
Option 6	\$114,841.08	\$9,570.09	10%	15.14%

INVESTMENT SUMMARY

LIST PRICE: \$752,800

CURRENT NOI: \$63,995

INTIAL CAP RATE: 8.5%

BUILDING SIZE: 8,320 sq. ft.

LAND ACREAGE: 1.99 Acres

ZONING: Commerical

YEAR BUILT: 2014

TENANT: Family Dollar

LEASE TYPE: NN

PRIMARY LEASE TERM: 10 Years

TAXES, INSURANCE & CAM: Tenant Responsibility

ROOF, STRUCTURE & PARKING: Landlord Responsibility

LEASE COMMENCEMENT: 07/01/2014

LEASE EXPIRATION DATE: 06/30/2024

OPTIONS: 6 (6) Year Options

RENT BUMPS: 10% at each option

LEASE GUARANTOR: Dollar Tree Stores, Inc.

Lease Guarantor Strength: BBB-

TENANT WEBSITE: www.family dollar.com

FOR MORE INFORMATION CONTACT:

Steve Sagmani Chief Executive Officer steve@exclusive-realty.com (248) 833-6601

FOR SALE FAMILY DOLLAR

901 US 49 Marvell, Arkansas 72366





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Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third- party independent professionals selected by such party.

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Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by ER in compliance with all applicable fair housing and equal opportunity laws.

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TENANT PROFILE



Family Dollar was founded in 1959 by Leon Levine, a 21-year-old entrepreneur. In November of that year, the company's first store was opened, in Charlotte, North Carolina. In 1961, their first store in South Carolina opened, followed by stores in Georgia and Virginia, which were opened in 1962 and 1965, respectively. During the 1960s, the store company was largely a southern United States operation. By 1969, there were fifty stores in Charlotte alone.

On July 28, 2014, Dollar Tree announced that it would acquire Family Dollar for \$74.50 per share, a deal valuing Family Dollar at \$8.5 billion, and that Dollar Tree would also assume \$1 billion in debt currently owed by Family Dollar, for a total of \$9.5 billion.

Headquartered in Chesapeake, VA, Dollar Tree is the largest and most successful single-price-point retailer in North America, operating thousands of stores across 48 contiguous U.S. states and five Canadian provinces, supported by a sold and scalable logistics network.

TENANT OVERVIEW

TENANT HIGHLIGHTS

Company: Family Dollar/Dollar Tree

Founded: 1986

Total Revenue: \$22.24 B

Net Worth: \$16.33 B

Headquarters: Norfolk, VA

Website: www.familydollar.com

Investment Grade Credit Rating "BBB-"

Family Dollar recently Acquired by Dollar Tree for \$9.5 Billion

Operates in 44 States, Over 8,000 Locations

\$22.24 Billion in Company Revenue

Ranked #134 on Fortune 500

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FOR SALE FAMILY DOLLAR 901 US 49

901 US 49 Marvell, Arkansas 72366





TRAFFIC COUNTS		DEMOGRAPHICS				
INTERSECTION	CARS PER DAY		3 MILES	5 MILES	10 MILES	
US Hwy 49 & State Hwy 1 W	5,400	Total Households	508	730	1,558	
Us Hwy 49 & Phillips Road 115 E	5,196	Total Population	1,171	1,720	3,771	
State Hwy 1 & Old Hwy 1 S	2,358	Average HH Income	\$49,534	\$51,272	\$54,255	

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Marvell is a city in Phillips County, Arkansas, United States. Marvell was founded when Marvell M. Carruth and his wife, Rachel, sold 50 lots of land given to him by his father, Ladson Carruth, to the Arkansas Central Railroad. A train depot was soon established. Marvell became an un-incorporated town on May 28, 1873, with R.M. Jackson as its first mayor. Three years later, on October 3, 1876, Marvell became an incorporated town.

In 1877, the Union Trust foreclosed on the Arkansas Central Railroad and sold all of its assets at public auction.[4] On December 6, 1877, the Arkansas Midland Railway Company was formed. Under new ownership, the railroad became profitable, not only as a freight line, but also by providing daily passenger service from Clarendon to Brinkley and on to Helena, making stops in Marvell along the way. This service ran until 1952. In the 1980s, under the leadership of Mayor Alma Norton, the Marvell City Park and bike trail were built on the old railroad. The Davidson Park was also built and given to the city by the Abe Davidson family.



St. Charles History Museum

The Museum is a 501(c)3 non-profit organization. The Museum holds more than 10,000 photographs in its archive and 15,000 artifacts in its collection. The Museum houses permanent and temporary exhibits, the Colonial Anderson Room, photo and research archives, the Curious Fox Gift Shop, administrative offices, and the storage-preservation repository for the Museum's collections.



Dale Bumpers White River National Wildlife Refuge The interpretive displays educate visitors about the human and ecological histories of the area, the hydrology of the White River, and the bottomland hardwood forest ecosystem. The center of the exhibit

the hydrology of the White River, and the bottomland hardwood forest ecosystem. The center of the exhibit hall houses two miniature theaters. One educates about the importance of flooding on the refuge, while the other highlights nature at night.



Fort Curtis

Fort Curtis is a reproduction of the original Fort that was built in summer of 1862 (the original Fort Curtis was a mile nearby with a plaque on the site). It was one of five earthwork fortifications built for the defense of the area by Union forces. This rebuilt gives insight to what a fort was like during the Civil War.





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